



Long-Term Care Quote Request

Agent's Name: _____ State: _____ Date: _____
(must be writing agent's name)

Agent Phone: _____ Fax: _____ Email: _____

Applicant Info: State of residence: _____ **Tobacco Use**
less than 5 years?

Applicant 1: _____ Last use _____
Male or Female DOB Height & Weight

Applicant 2: _____ Last use _____
Male or Female DOB Height & Weight

Please circle one: Married, Single, or Cohabiting, if so how long? Describe relationship: _____

Medical/Health Notes

Applicant # Condition Date of Diagnosis Medication & Dosage Comments

Coverage Info: (circle your choices below)

Benefit Amount: \$ _____ *Daily or Monthly*

Benefit Period: 2yr 3yr 4yr 5yr 6yr 10yr

Home Health Care (can be less than 100% of the benefit amount): 100% 75% 50%

Inflation Protection (COLA): 3 or 5% Compound 5% Simple None Other: _____

Elimination Period: 0 day 30 day 60 day 90 day 180 day 365 day

Optional Riders: *Shared Care Rider Return of Premium* Other: _____

Premium Mode/Billings: Annual Semi Annual Quarterly Monthly EFT

Company preference or other info that will help us prepare your quote.

Fax to: 414-427-8330, or Call Mike, John, or Debbie at 1-800-657-0736.